

Superior Court of Washington, County of _____

In the Conservatorship of:

No. _____

Conservatorship Inventory

(INV)

_____,
Respondent/Minor

Conservatorship Inventory

The [] full [] limited conservator, being first duly sworn, states that the following is a true and correct inventory of the assets and debts of the Individual Subject to Conservatorship (Individual) as of the date of the *Order Appointing the Conservator*.

1. Assets

Real Estate (including the address and its tax assessed value):

Address	Tax Assessed Value

[] and see attached additional pages.

Financial Accounts, including the name of the financial institution, type of account, ***the last four digits of the account number(s)*** and balance in each account (*for example, savings, checking, money markets, certificate of deposit, retirement accounts, and all investment accounts*):

	Name of Financial Institution	Account Type	Account # (last 4 digits only)	Balance	As of Date
Account 1					
Account 2					
Account 3					

[] and see attached additional pages.

Stocks, Bonds, and other Securities (*not held in an account listed above*):

	Name of Financial Institution	Account Type	Account # (last 4 digits only)	Balance	As of Date
Account 1					
Account 2					
Account 3					

[] and see attached additional pages.

Accounts Receivable, including the name of the _____, type of account, ***the last four digits of the account number(s)***, and balance in each account:

	Name of Financial Institution	Account Type	Account # (last 4 digits only)	Balance	As of Date
Account 1					
Account 2					

Personal Property: (*attach itemized list of all items valued at \$1,000 or more*).

Household Furnishings	\$
Automobile/Boats	\$
Other (including items on attached list)	\$
	\$
	\$

[] and see attached additional pages.

Total Assets (including attachments) \$ _____

2. Income

Description	Per Month
Wages	\$
Social Security or SSI	\$
Veteran's Benefits	\$
Pension	\$
Dividends and Interest	\$
Other:	\$

[] and see attached additional pages.

Total Income (including attachments) \$ _____

3. Liabilities/Debts

Mortgages and Liens. Name of each mortgage or lien holder and the amount owing, the property encumbered and the amount due monthly:

	Name of Mortgage or Lien Holder	Amount Owing	Property Encumbered	Amount Due Monthly
Account 1				

Account 2				
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[] and see attached additional pages.

Installment Loans and Notes. Name of each loan holder, the amount owing, and the amount due monthly:

	Name of Loan Holder	Amount Owing	Amount Due Monthly
Account 1			
Account 2			

[] and see attached additional pages.

Credit Cards. Name of each credit card company, the outstanding balance owing on each card, and the amount due monthly:

	Name of Credit Card Company	Outstanding Balance Owing	Amount Due Monthly
Account 1			
Account 2			

[] and see attached additional pages.

Total Liabilities/Debts (including attachments) \$ _____

4. Security for Estate's Assets

Conservator/Trustee's Bond:

- [] The court does not require a bond.
- [] The court requires a bond in the amount of \$ _____
- [] The bond should [] remain the same OR [] be changed to: \$ _____

Total balance in blocked accounts: \$ _____

Total balance unblocked: \$ _____

5. Other Information (If any)

I declare under penalty of perjury under the laws of the State of Washington that the foregoing is true and correct.

Signed at (city) _____, (state) _____ on (date) _____.

Signature

Printed Name

WSBA or CPG No: